

Missioncare

Honesty Originality Progression Excellence Sharing

Investor Conference Presentation of Q3 2023

Person to Contact for Investors Relation:
Vincent Ho

2023. 11. 22

Outline

01. Summary of Operations



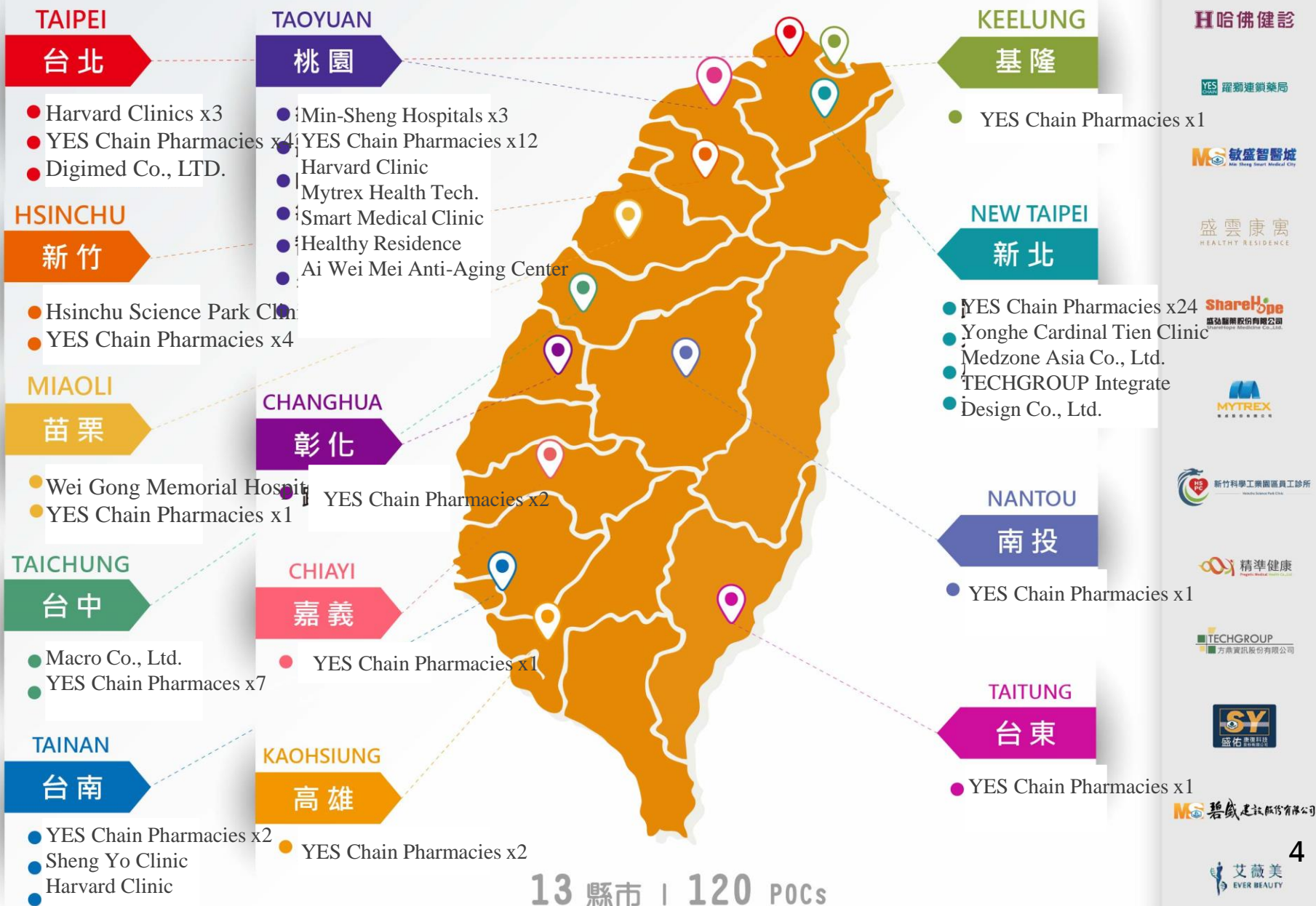
02. Financial Analysis



03. Major Reinvestment
Business

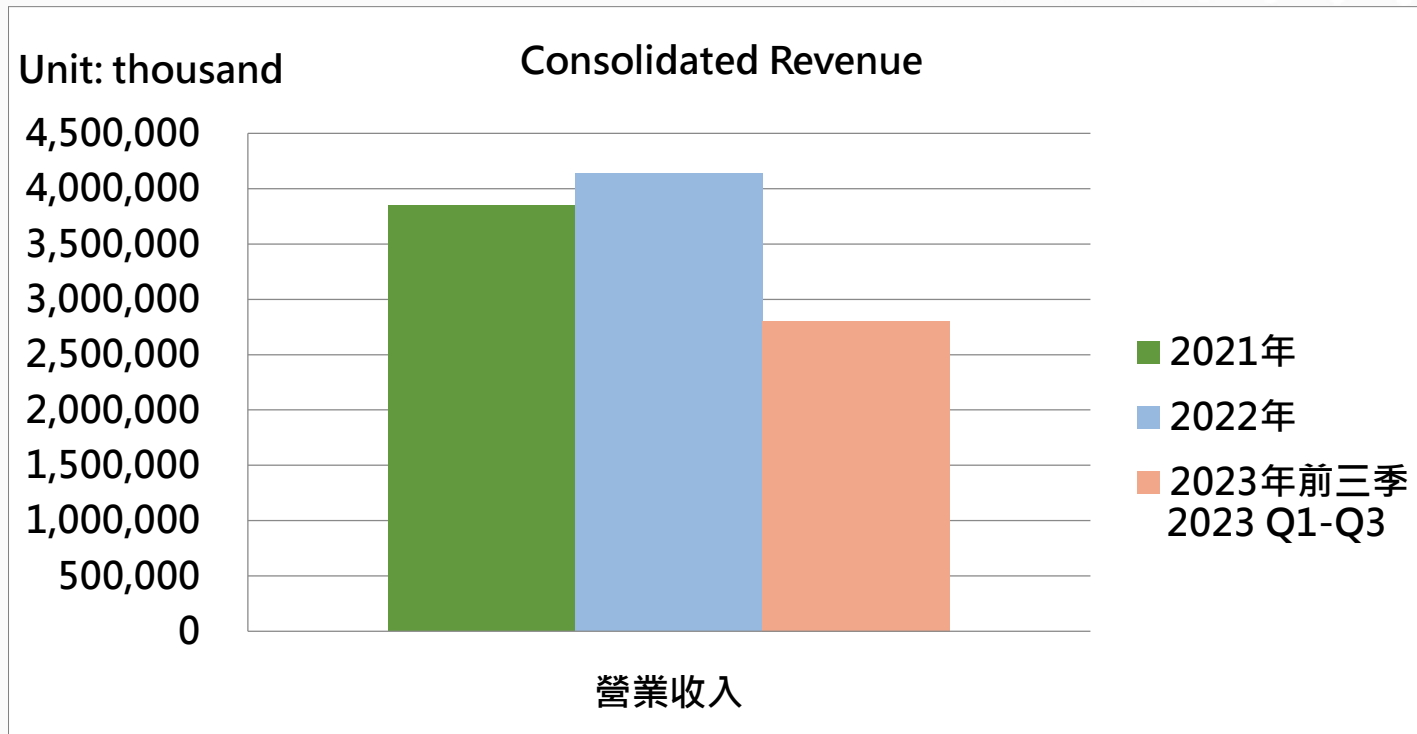


01. Summary of Operations



02. Financial Analysis

Consolidated Revenue in the past 3 years

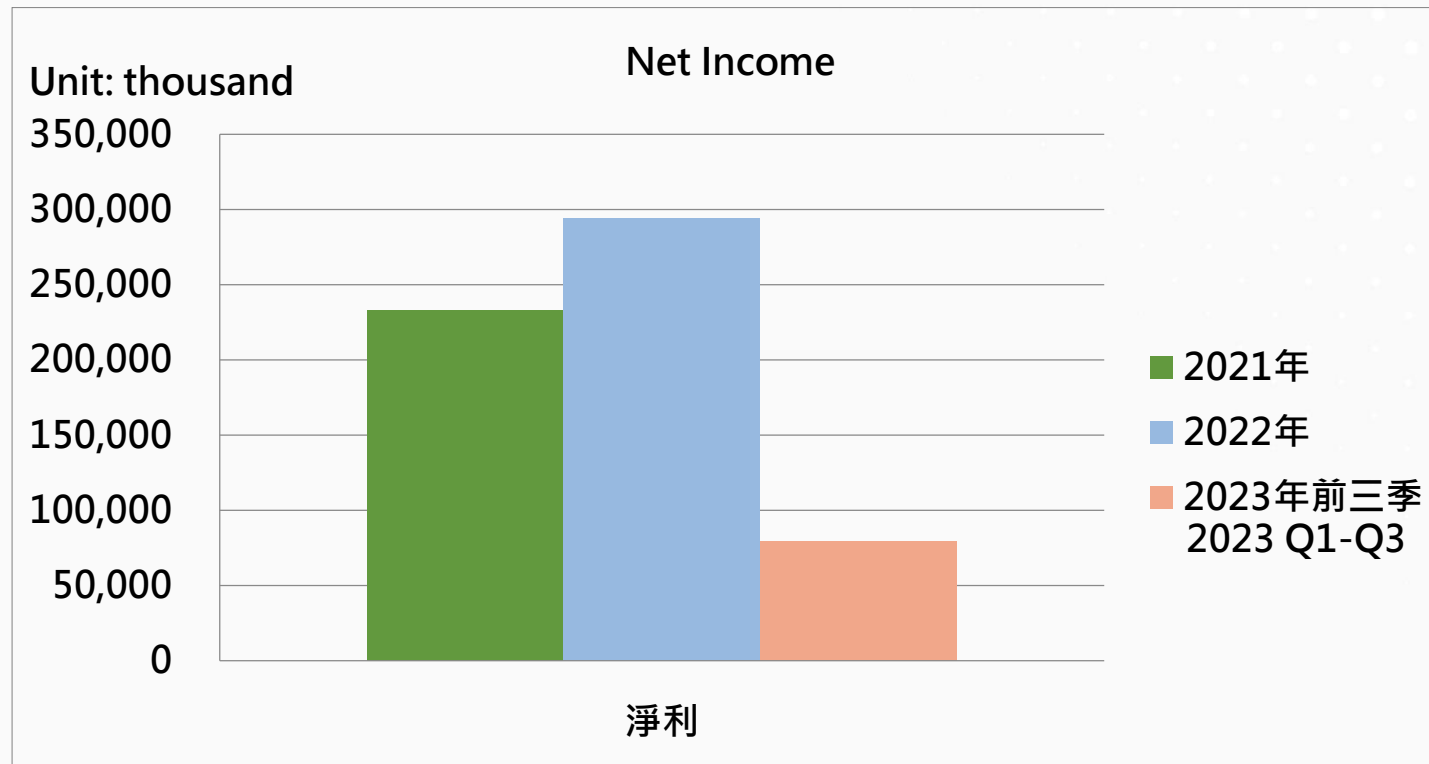


	Total
2021	3,850,027
2022	4,137,132
2023 Q1-Q3	2,806,502

待補

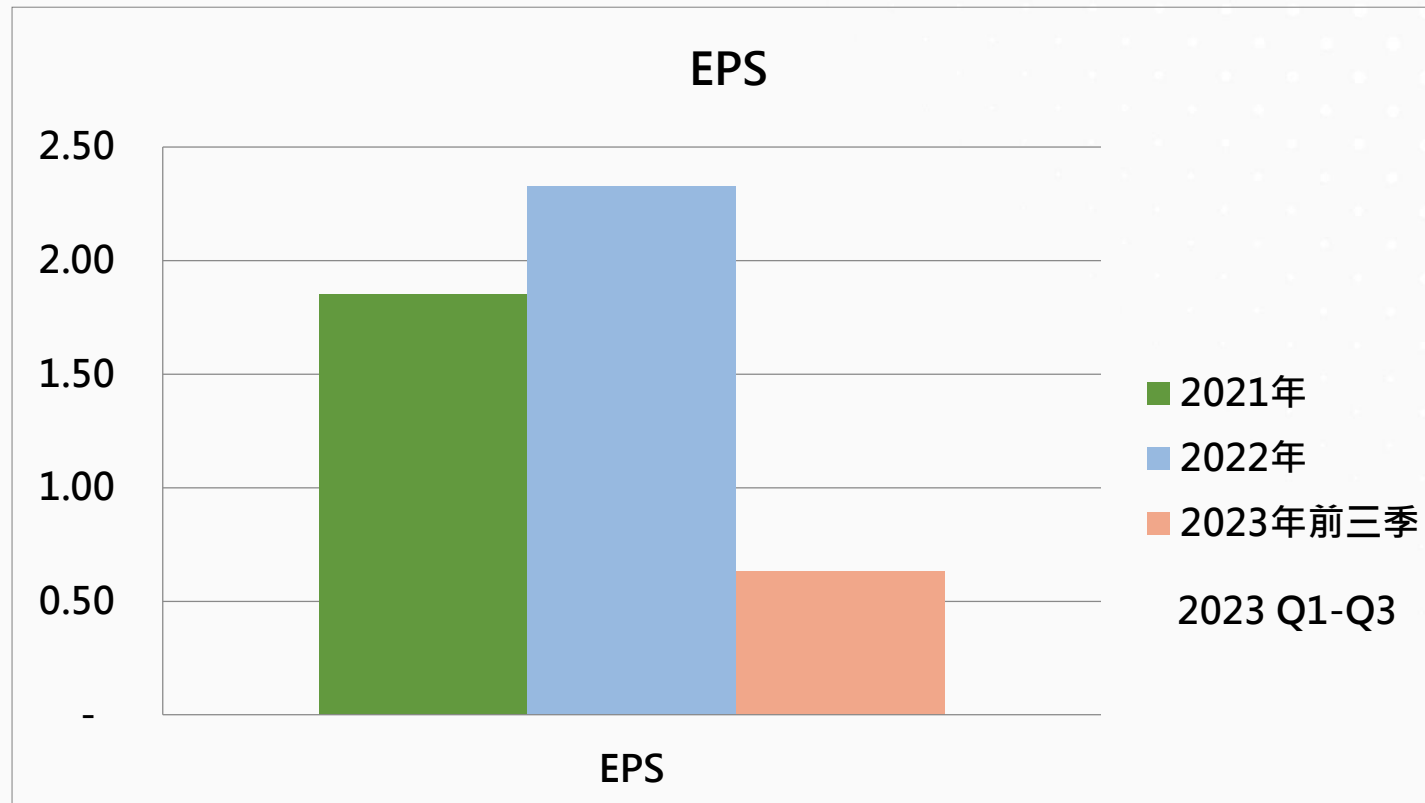
待補

Net income in the past 3 years



	Total
2021	232,663
2022	293,946
2023 Q1-Q3	79,863

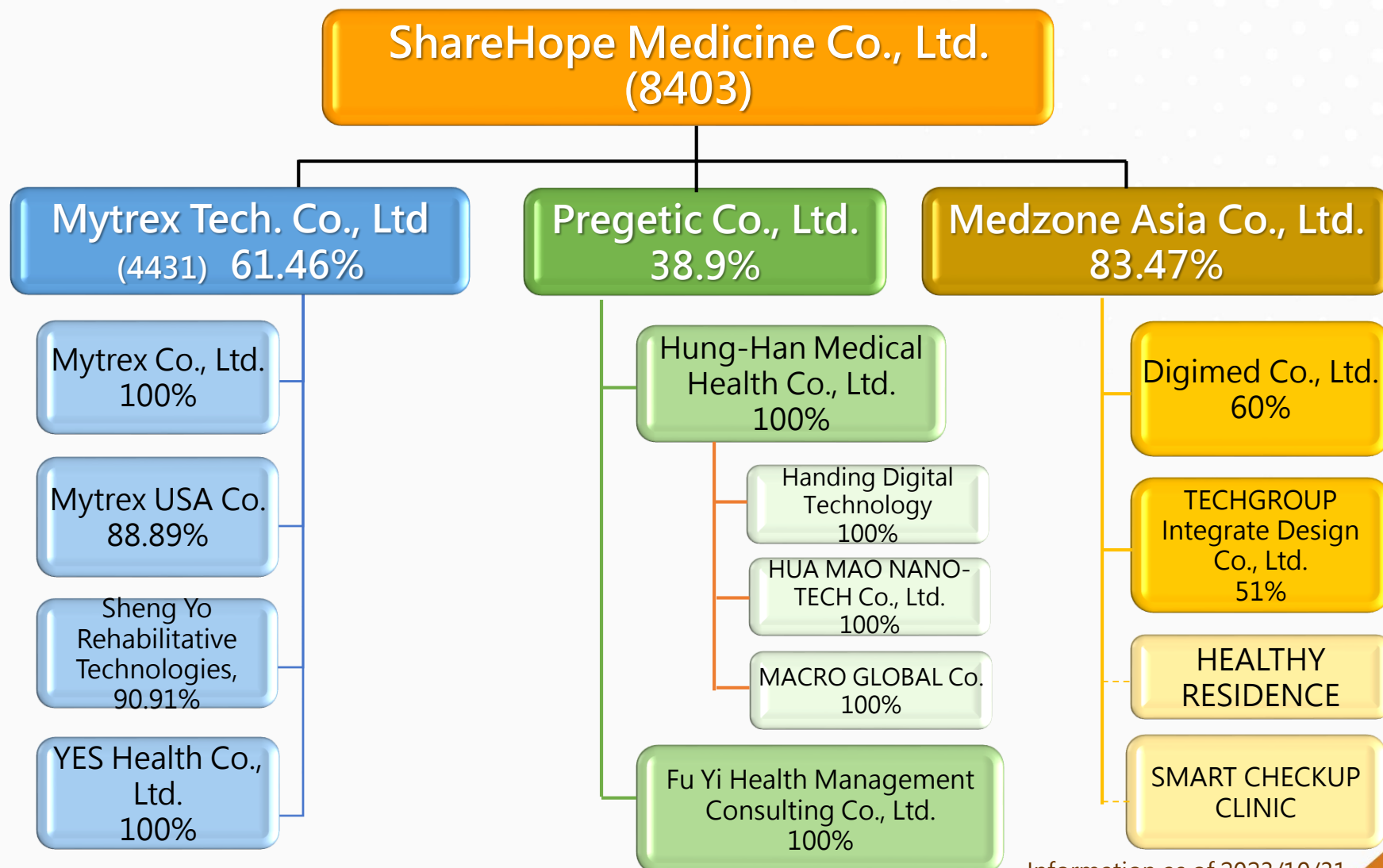
EPS in the past 3 years



	Total
2021	1.85
2022	2.33
2023 Q1-Q3	0.63

03. Major Reinvestment Business

Merged Company Organization Chart



Information as of 2023/10/31

Core Management Team

ShareHope
Medicine Co., Ltd.

General Manager /
LIU, CHING-WEN

YES Health Co., Ltd.

General Manager /
WEI, TZU-WEN

Pregetic Co., Ltd.

General Manager /
LI, HUNG-I

Medzone Asia Co., Ltd.

CEO / CHEN, PENG-
HSUAN

Mytrex Health Technologies Inc.

Mytrex Health and Reinvested Companies

Mytrex Health (4431)

Mytrex Health Technologies, Inc.

Date Established	1990/08/06
IPO	2011/08/30
Paid-in capital	NTD \$365,355 thousand
Main Business	M&A/Investment

Mytrex

1. Stock hold : 100%
2. Spin-off

Sheng Yo Rehabilitative Technologies

1. Stock hold : 90.91%
2. Established in 2022 Q1

Mytrex USA

Stock hold : 88.89%

YES Health

Stock hold : 100%

Mytrex Inc.

Date Established	2021/10/22
IPO	2021/11/05
Paid-in capital	NTD \$120,000 thousand
Main Business	Nonwoven Filter/Technological Materials/Medical Clothes

Sheng Yo Rehabilitative Technologies

Date Established	2022/2/14
IPO	Lin'an Rd., Tainan City
Paid-in capital	NTD \$22,000 thousand
Main Business	Smart Medicine, recovery, Health check-up

YES Health

Date Established	2015/2/5
IPO	Ziqiang North Road, Guishan District, Taoyuan City
Paid-in capital	NTD \$60,350,000 thousand
Main Business	Chain pharmacy operation

2024 Operational Development Focus

New trends, promotion and application of environmentally friendly and sustainable materials



Apply recycled polypropylene and recycled polyester cotton to thermal insulation cotton, sound-absorbing cotton, and liquid-absorbing cotton. We will focus on environmentally friendly materials and develop more environmentally friendly materials of different categories.

Environmentally friendly recycling materials application

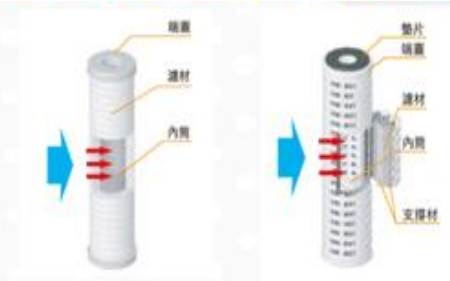
HEPA increases production capacity, reduces costs, and expands markets



HEPA applications will be divided into air-conditioning and industrial mask series. Domestic air-conditioning OEMs and industrial mask brands are the main promotion targets. Applications for foreign customers will focus on the relative application of ISO 16890 (HVAC specification conversion)

HEPA high efficiency air filter application

Product trade, development, application and market share



Precision water filter materials processed by precision condensing machines can be used in: people's livelihood filtration systems, industrial precision filtration (bottled water plant production lines/water for the food and beverage industry/ultrapure water for electronics factories, etc.)

Filtering systems are used for civilian and industrial purposes

Missoncare

-Sheng Yo Rehabilitative Technologies-

Missioncare Sheng Yo Tainan

- In response to the strategic policy of the Missioncare medical system, we formed an alliance with Kaohsiung Changyou Medical to jointly establish Sheng Yo Rehabilitation Technology Co., Ltd. to carry out the medical and health development plan in southern Taiwan
- Key development projects: rehabilitation specialist clinics, professional health checkups, functional medicine and chain community pharmacies
- 2023. 2. 17 official grand opening



Floors	Units
4、5	Sheng Yo Clinic
2、3	Harvard Check up Center (Tainan site)
1	Yes Chain Pharmacy
B 1	Sheng Yo Rehabilitative Technologies



Tainan Sheng Yo Operational Goal and Strategy

◆ (Vision)

- ◆ Establish professional integrated medical services and create a smart health medical ecosystem
- ◆ Become a regional benchmark and copy the same model to invest in new locations.
- ◆ Taking health care as the core and creating a leading brand in the health industry

◆ (Goal)

- ◆ Established and operated Shengyou Clinic to promote rehabilitation specialist and internal medicine services
- ◆ Cooperate with Fu Medical Management to build Harvard Health Clinic (Tainan) to promote the health examination industry
- ◆ Cooperate with Leap Lion Health to operate Changsheng Pharmacy

◆ (Strategy)

- ◆ Use the experience of rehabilitation specialty, health clinic and pharmacy operation model to quickly copy and operate
- ◆ Combining system resources to complete equipment construction within time limit
- ◆ Integrate health examination information and new APP system to build a smart health examination site
- ◆ Introduce precision medical services such as genetics/functional medicine/health food
- ◆ Use smart technology for health inspection to market Nanke's corporate customers
- ◆ Cross-industry alliances and intra-industry cooperation go hand in hand
- ◆ Strengthen the services of original cooperative enterprises in southern Taiwan

◆ (Background)

- ◆ In response to the strategic policy of Minsheng Medical System, we formed an alliance with Kaohsiung Changyou Medical to jointly establish Shengyou Rehabilitation Technology Co., Ltd. to carry out the medical and health development plan in southern Taiwan.
- ◆ Key projects for the first phase of development: rehabilitation specialty clinics, professional health examinations, functional medicine and chain community pharmacies

A.Background



◆ (Operation)

- ◆ Establishing a smart medical diagnosis model
- ◆ Cooperate with strategic partners to operate locally
- ◆ Recruiting customers across Tainan Science park
- ◆ Listed and operating as scheduled

Tainan Sheng Yo Operation

Personnel in place/stable information/professional management/business development

1. Continuously improve the output value and manpower stability of the rehabilitation department
2. Launch medical outpatient clinics and long-term care facility inspection services
3. Monitoring of health insurance declaration operations

Company (direct management)

Operational management adjustments

1. Professional talents are in place
2. Intelligent medical reconstruction
3. Revision of operating profits and losses

Minjian/Changyou (management)

Fuyi/Precision Health (Outsourcing management)

1. Talent Recruitment: Physician Technician
2. Corporate cooperation and customer marketing
3. Alliance between different industries
4. Product sales effectiveness

Sheng Yo Clinic

Sheng Yo Rehabilitative Technologies

Harvard Tainan

YES Chain Pharmacy

Fuyuan Pharmaceutical and Biotechnology Alliance (escrow)

1. Reconstruction of management mechanism and model
2. Develop a hosting cooperation model
3. Develop new production capacity and support system

YES Health



Locations in Taiwan



Taipei City	New Taipei City	Taoyuan City	Taichung City	Keelung City
44(20)	25(8)	13(4)	7(1)	1
Hsinchu City	Miaoli County	Miaoli County	Nantou County	Chiayi City
4	1	2	1	1
Tainan City	Kaohsiung City	Taitung County	<div>33</div> <div>Direct store</div>	
3	2	1		
			<div>72</div> <div>Join store</div>	

Core services of YES Health Platform

GDP Logistic Center



Store Service System Cloud+Mobolize

Smart Marketing



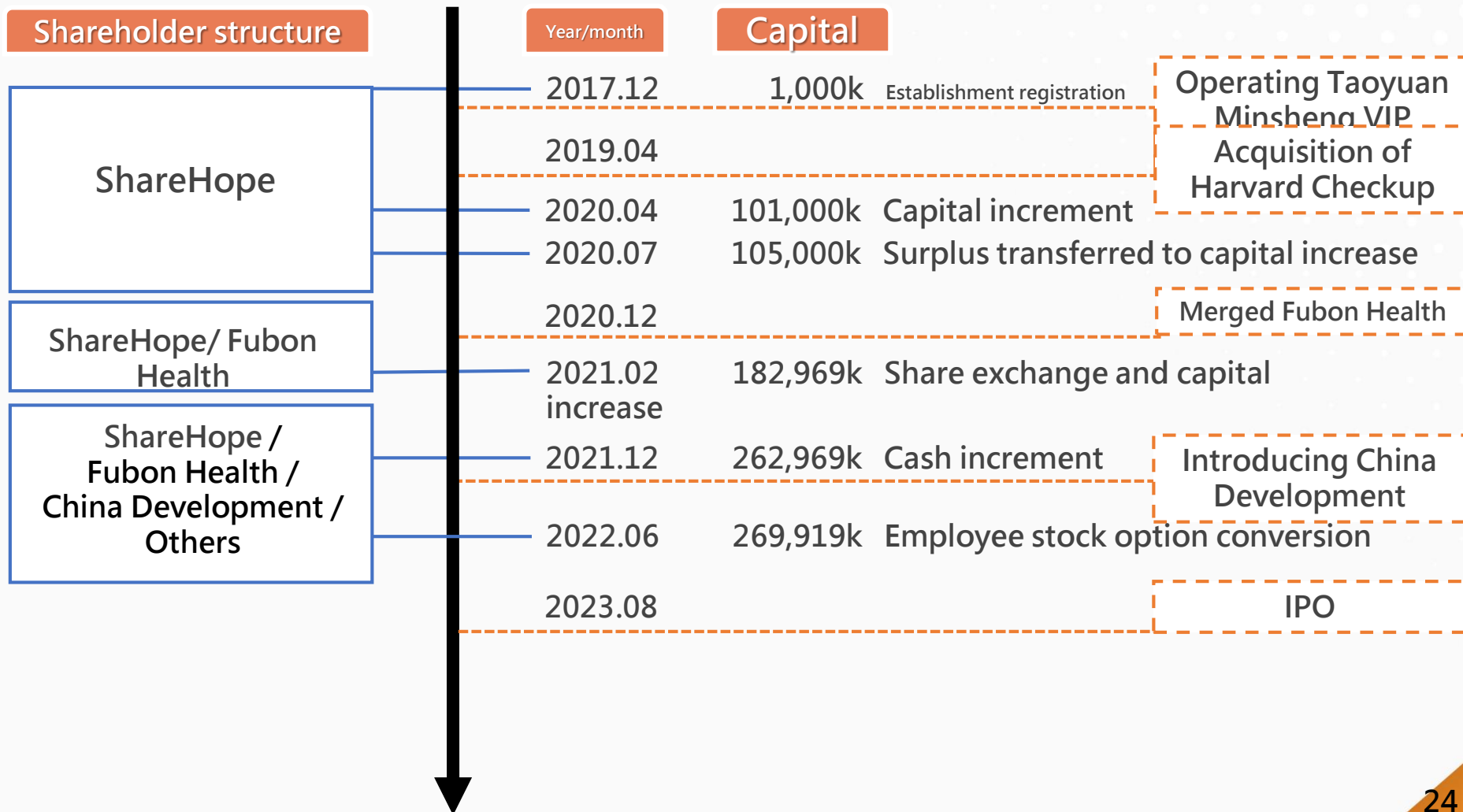
2024-2026 YES Development Plan



Directly operated stores	33	5(38)	8(46)	10(56)
Joining cooperation	76	20(96)	30(126)	40(166)
Joint procurement cooperation	137	100(237)	150(387)	200(587)
YES Alliance	246	125(371)	188(559)	250(809)

PREGETIC MEDICAL HEALTH

Events of Pregectic



Group Business Ecosystem

Medical Management Group

Health check-up clinic
management/online
consultation platform

Healthcare group

Brand/Product/
Channel member
operation

Information platform group

health management
system/
Information service

Genetic Data Group

Gene (telomere)
database
commercial operation



JCI
Approved

哈佛E院

World
Quality
Awards
Applied



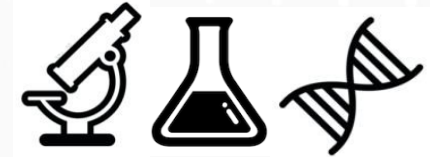
盛雲藥品
MACRO



HealthBee

Online Check up
HEALTH on LINE

Pregetic i Health
APP



ISO15189
Approved

Telomere database
patent application

Five areas in the scope of services

Precise Detection

Early detection of disease risk detection

Precise Prevention

Use health monitoring data to customize health management

Precise Diagnosis

A method for early and correct detection of diseases

Precise Treatment

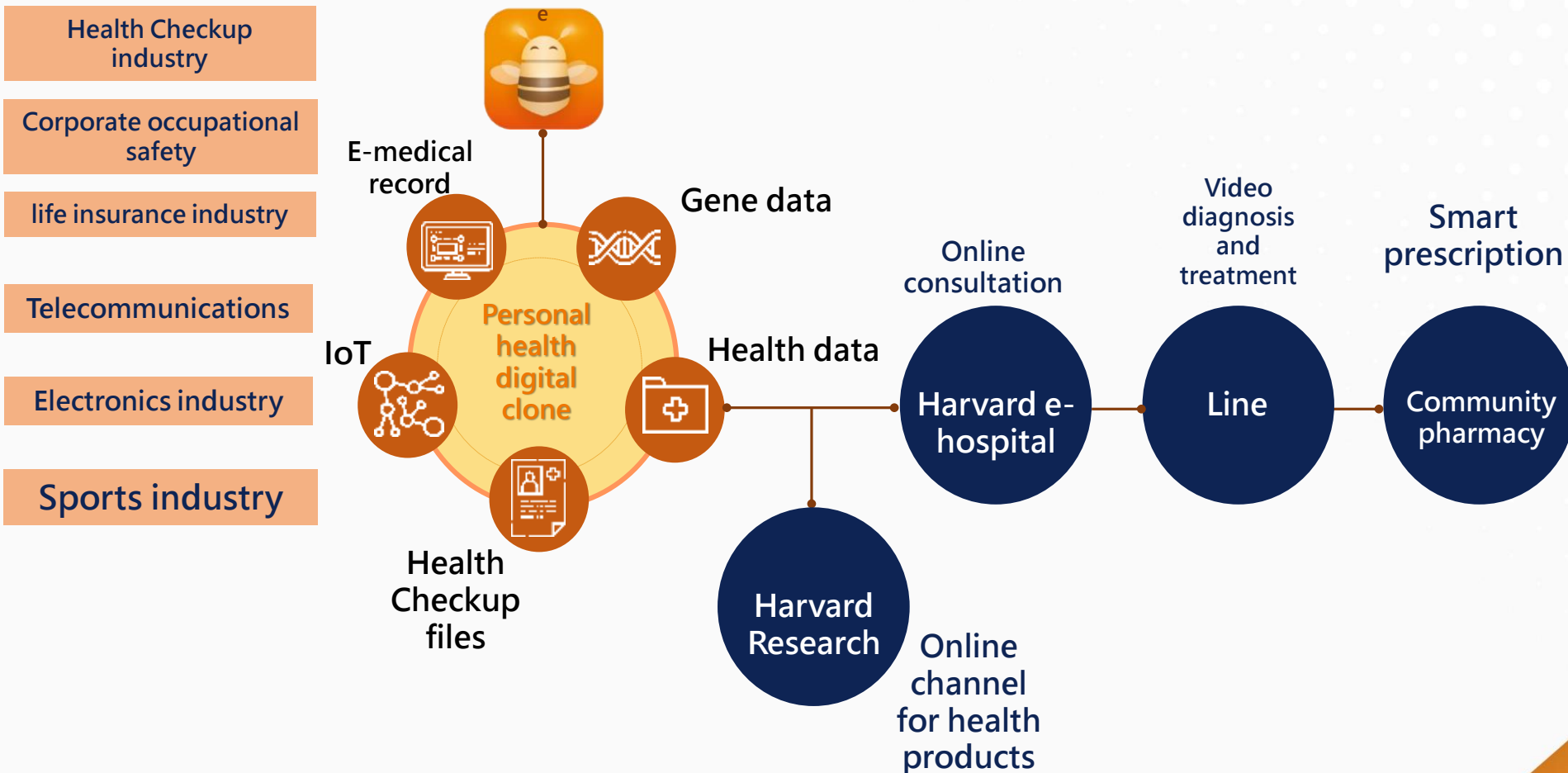
Taking personalized medicine as the core to prescribe the right

Precise Care

More convenient and intelligent holistic care

資料來源：國發會【建構台灣為全球精準健康及科技防疫標竿國家】，工研院產科國際所，資誠彙整(2021.12)

National health: smart medical process



Medzone Asia

HEALTHY RESIDENCE/SMART CHECKUP CLINIC (MEDZONE CLINIC)

智醫康寓

HEALTHY RESIDENCE

Live **Smart** + Keep **Healthy** + Enjoy **Club**

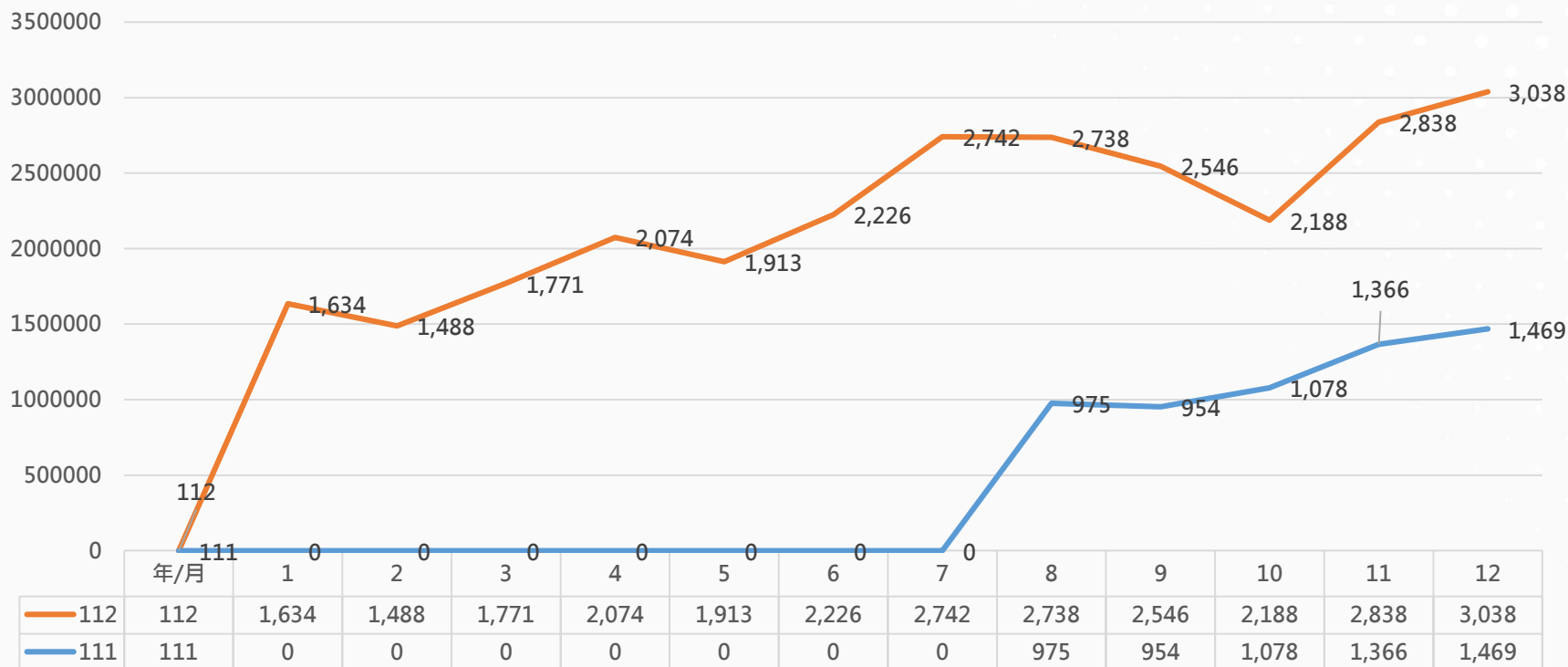
New experience of enjoying smart healthy accommodation

Medical professional brand plus service
Experience the well-being of physical and mental health



2022 VS 2023 Trial Run Result

Revenue Comparison (Unit: thousand)

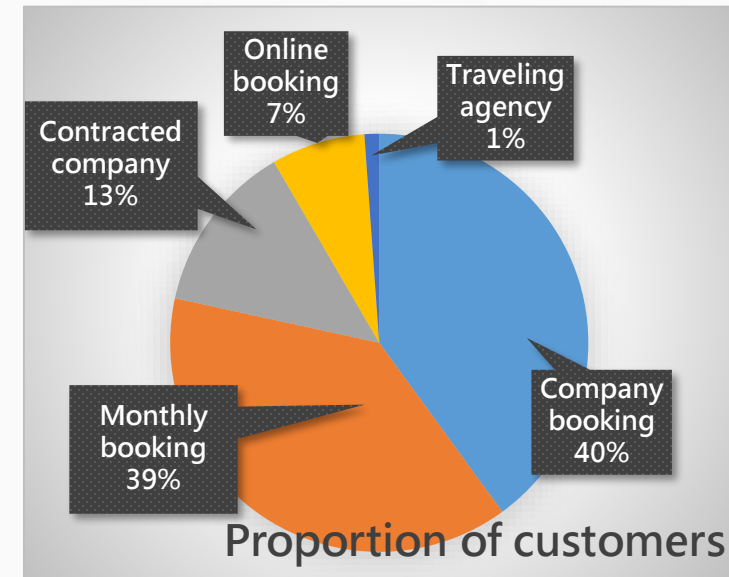
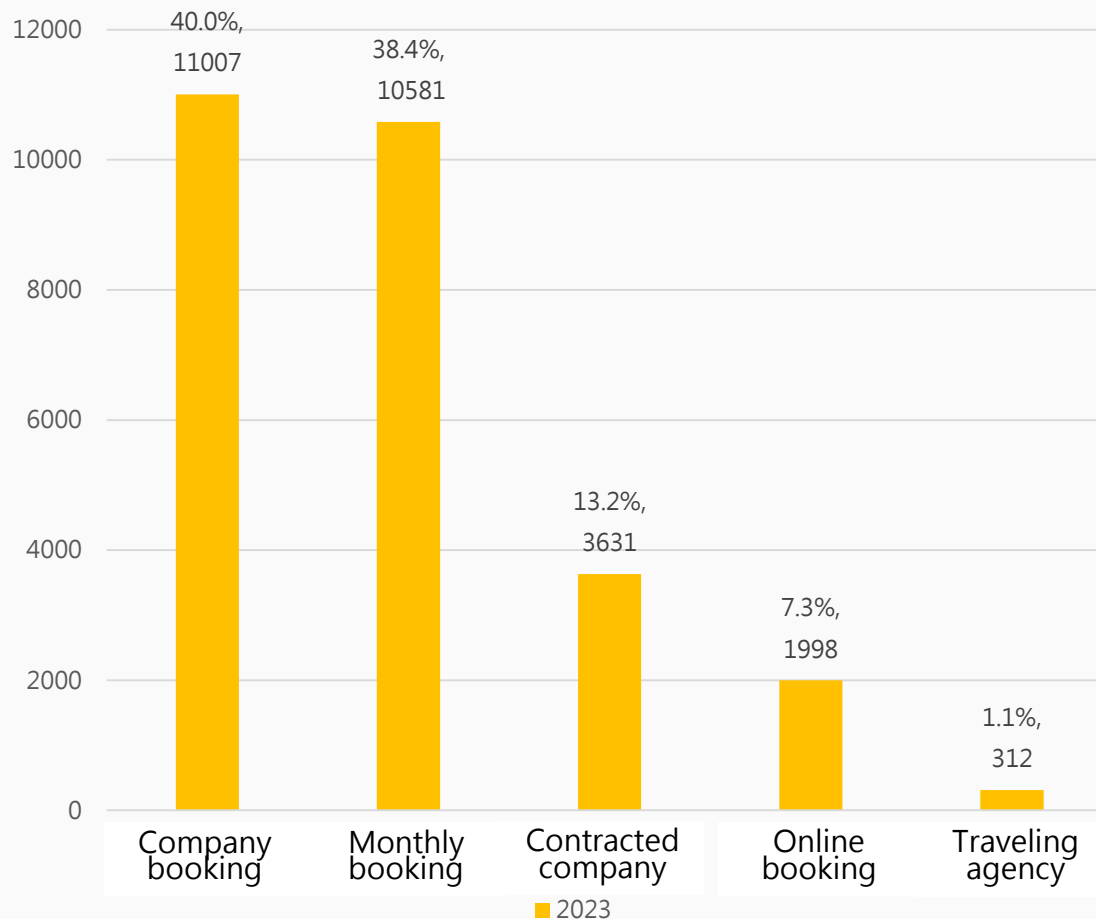


August 2022 Trial Run : August-December \$580k

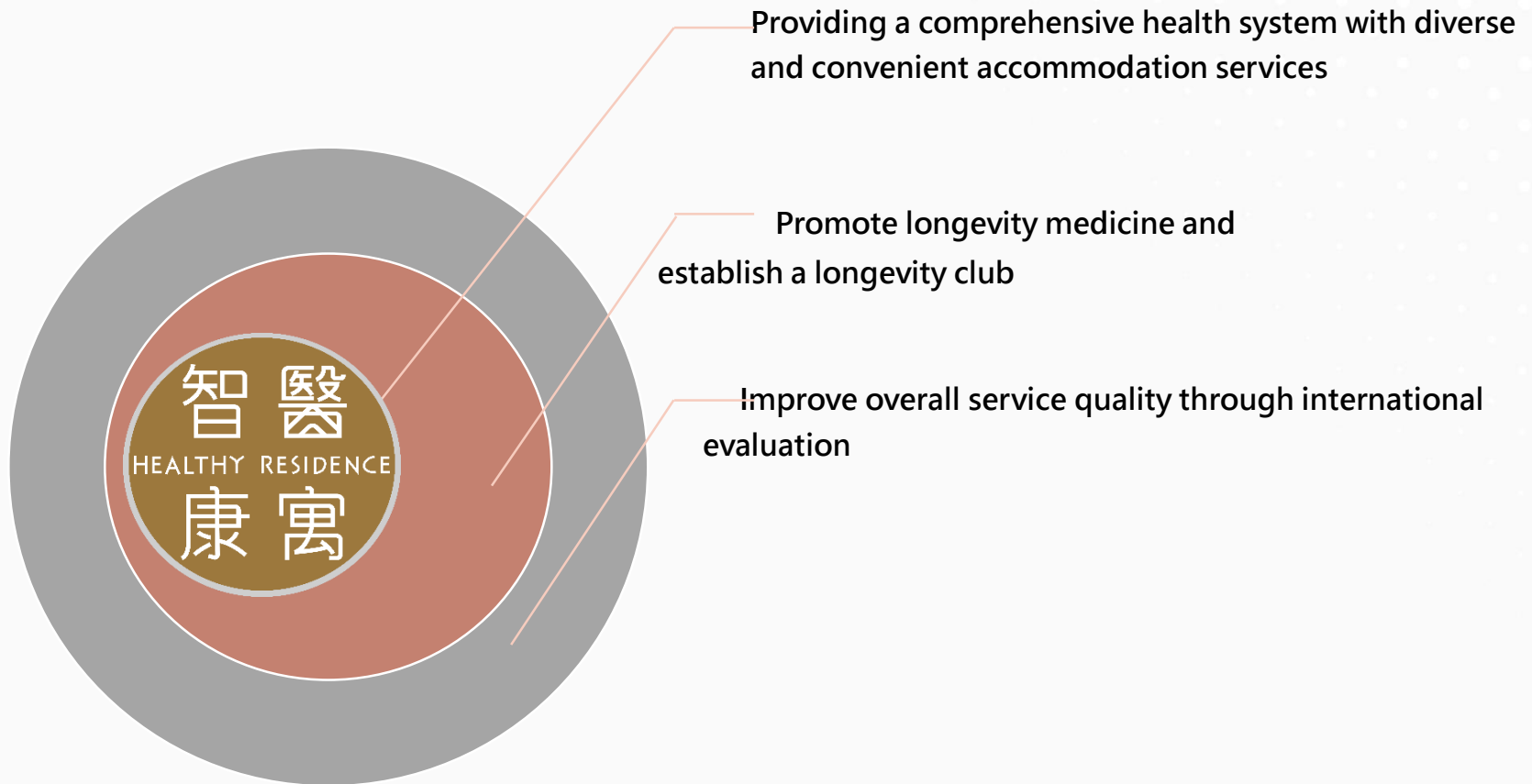
2023 : January-October \$2,132k

Customer source structure statistics in 2023

Accumulated Jan-Sep



Business strategy focus



Smart Clinic Center

(Smart Medical City)

Smart Clinic Features

Smooth and convenient Medical treatment process

One hand, one stop to complete

Cloud Medical Record

Check each other's medical records with the main hospital



High quality service

Affordable price

Safe and comfortable medical environment

MS 敏盛智慧門診中心
智醫診所 Smart Clinic

2023 Clinic Center Operation Results

3/15/2023 Starts Trial Run

The first phase aims to transfer excess patients from the main hospital
The second phase will target local community management in 2024.

Operational result of 2023

Total revenue: 5.33 million as of 10/31

Number of patients: 5,200 in total as of 10/31

Estimated number of visitors in 2023: 9,000

Current health
insurance clinic:
11 departments
40 sessions a week

It is expected to increase to 12 departments (rehabilitation department will be added) and more than 45 clinics in December

Medical services continue to increase and processes continue to be optimized

A strong lineup of professor-level, dean-level, and director-level attending physicians will soon be launched

2024 Strategy Development Focus

Full year goals

The target is to provide an average of more than 8,000 medical visits per month

Expected to reach 70 consultations per week in the fourth quarter

Received JCI Certification in 2024

Introduce AI technology to strengthen accurate diagnosis and the latest treatment, and embrace technology.

Introduce remote video medical treatment and wearable physiological monitors to experience the future.

Connected with Min Sheng General Hospital to create a complete medical system to provide the most complete medical services. °

Thank you for listening